



**Request for Proposal 405-26-84249
Addendum #1**

INDIANA DEPARTMENT OF ADMINISTRATION

**On Behalf Of
Indiana Family and Social Services Administration**

**Solicitation For:
Serious Mental Illness (SMI) 1115 Waiver Evaluation**

**Submission Due Date and Time:
August 19, 2025 @ 3:00 PM EST**

Arthur L. Sample IV, Procurement Specialist
ASample@IDOA.IN.GOV
Indiana Department of Administration
Procurement Division
402 W. Washington St., Room W468
Indianapolis, Indiana 46204

SUMMARY OF CHANGES

Additions are in red font, deletions in strikethrough

1. The following changes have been made to the RFP Main Document.

1.25 Evidence of Financial Responsibility (25 IAC 1.1-1-5)

If the contract is greater than One Million Dollars (\$1,000,000.00), financial surety or protection may be required. This will require the successful bidder to submit evidence of financial responsibility prior to submission of a fully executed contract. The evidence of financial responsibility shall not exceed 10% of the contract price. If the section is deleted for more an \$1,000,000 resulting contract, the agency must provide documentation to IDOA of their desire to remove it. This should include the reasoning behind that decision.

2.3.11 Evidence of Financial Responsibility

~~This section will indicate the ability to provide the mandatory evidence of financial responsibility. See bookmark _1.25_EVIDENCE_OFSection 1.25 for details.~~

~~Notwithstanding any other provisions relating to the beginning of the term, any contract will not become effective until the evidence of financial responsibility is delivered in the correct form and amount to the address indicated in bookmark _1.25_EVIDENCE_OFSection 1.25.~~

This section will indicate the ability to provide mandatory evidence of financial responsibility. See Section 1.25 for details.

Notwithstanding any other provisions relating to the beginning of the term, any contract will not become effective until the evidence of financial responsibility is delivered in the correct form and amount to the address indicated in Section 1.25.

2. The following changes have been made to the Scope of Work.

3.1.1 Draft Evaluation Design

This Contract's anticipated start date is to be determined, and the Draft Evaluation Design deliverable is due from the Contractor to the State at a date to be determined. This deliverable is contingent on CMS' approval of the waiver renewal and may or may not be included based on the approval date or contract start date.

3.1.2 Final Evaluation Design

Following the submission of the draft evaluation design to CMS, it is expected that the Contractor will support FSSA in discussions with CMS relating to the Evaluation Design. Following discussions of the design, CMS may provide formal written comments to the state on the Evaluation Design. The Contractor must, in coordination with the state,

update the Draft Evaluation Design, provide an updated draft for state review, and provide a Final Evaluation Design for submission to CMS. For the purpose of the cost schedule, Attachment D, include the cost of making the final design compliant with Section 508 of the Rehabilitation Act.

If the SMI waiver is renewed before December 1, 2025, or before the contract begins, the State may remove this deliverable from the RFP, due to the design being due 180 days after approval of the demonstration.

3.2 Summative Evaluation Report

The Contractor must submit a draft 2021-2025 Summative Evaluation Report for the demonstration's current approval period within 18 months of the end of the Demonstration. The draft Summative Evaluation Report must be made available to FSSA with sufficient time for review, comments, and updates, prior to the submission to CMS.

For the Summative Evaluation Report, FSSA intends to provide a holistic assessment evaluation of the impact of the current 1115 SMI/SED demonstration on health access, utilization and outcomes among Indiana Medicaid beneficiaries. FSSA's goal for the Summative Evaluation Report is to provide comprehensive quantitative and qualitative analysis of the impacts and outcomes of the SMI waiver as related to member health, access to care, and utilization of services, as well as summary identification of the factors that positively and negatively impact these target areas, including the determined strength of the identified associations. The summative report must also analyze process measures and provide summative pre-post analysis on the policies that changed with the implementation of the renewal waiver. The incumbent will conduct key informant interviews to capture member and stakeholder experience and evaluate other outcomes related to each goal. Participant responses to survey questions will provide an opportunity to explore trends and outliers in the quantitative data and allow participants to use their own words to describe their experiences. The questions and process will build on the 2020 SMI/SED evaluation and involve key informant interviews with state staff, provider/other associations, beneficiaries, and MCEs. This information will be transferred to whichever contractor this bid is awarded to.

3.2.1 Final Summative Evaluation Report

Following the submission of the summative report to CMS, it is expected that the Contractor will support FSSA in discussions with CMS relating to the report. Following their review, CMS may provide formal written comments to the state on the report. The Contractor must, in coordination with the state, incorporate or address the feedback via an updated draft for state review, and therefore a final summative report for submission to CMS. For the purpose of completing Attachment D, the cost proposal, include the cost of making the final summative report, once CMS approved, compliant with Section 508 of the Rehabilitation Act.

3.3.1 Final Mid-Point Assessment

Following the submission of the assessment to CMS, it is expected that the Contractor will support FSSA in discussions with CMS relating to the report. Following their review, CMS may provide formal written comments to the state on the report. The Contractor must, in

coordination with the state, incorporate or address the feedback via an updated draft for state review, and therefore a final assessment for submission to CMS. **For the purpose of completing Attachment D, the cost proposal, include the cost of making the Mid-Point Assessment, once CMS approved, compliant with Section 508 of the Rehabilitation Act.**

3.4 Interim Evaluation Report

The Contractor must submit an Interim Evaluation Report for the completed years of the demonstration. The draft interim evaluation report must be made available to FSSA with sufficient time for review, comments, and updates, prior to the submission to CMS.

For the Interim Evaluation Reports, FSSA intends to provide an evaluation of the impact of the 1115 SMI/SED demonstration on health outcomes, members access, and utilization from implementation on January 1, 2020, through the demonstration year of interest. FSSA's goal for the Interim Evaluation Report is to provide robust quantitative and qualitative analysis of the impacts and outcomes of the demonstration as related to member health, access to care, and utilization of services and the preliminary identification of the factors that positively and negatively impact these target areas, as well as the determined strength of the identified associations. The interim report should also seek to conduct analysis of process measures and preliminary pre-post analysis on the policies that changed with the implementation of waiver renewals. The interim reports must align with the approved CMS Evaluation design discussed in 3.1 and is required to be posted for public comment with the State's application for waiver renewal. **For the purpose of completing Attachment D, the cost proposal, include the cost of making the draft interim evaluation compliant with Section 508 of the Rehabilitation Act for public comment.** As of the writing of this scope of work, the interim report deliverable is contingent on CMS' approval of the waiver renewal.

3. The following changes have been made to the Cost Proposal.

Cost Proposal Summary tab

SFY 2026	SFY 2027	SFY 2028	SFY 2029	SFY 2030	SFY 20231
SFY 1	SFY 2	SFY 3	SFY 4	SFY 5	SFY 6